



**Current Price:** ₹ 173.25

## STOCK DATA

BSE Code	532555
NSE Symbol	NTPC
Reuters	NTPC.BO
Bloomberg	NTPC IN

## VALUE PARAMETERS

52 W H/L(Rs)	182.80/135.00
Mkt. Cap.(Rs Cr)	167994.73
Latest Equity(Subscribed)	9696.67
Latest Reserve (cons.)	131861.06
Latest EPS (cons.) -Unit Curr.	17.76
Latest P/E Ratio -cons	9.76
Latest Bookvalue (cons.) -Unit Curr.	145.99
Latest P/BV - cons	1.19
Dividend Yield -%	4.04
Face Value	10.00

## SHARE HOLDING PATTERN (%)

Description as on	% of Holding 31/03/2023
Foreign	15.67
Institutions	30.51
Govt Holding	0.11
Non Promoter Corp. Hold.	0.41
Promoters	51.1
Public & Others	2.21

## Consolidated Financial Results

Particulars	Qtr Ending	Qtr Ending	In Cr.
	Mar. 23	Mar. 22	VAR %
Total Income	44252.92	37085.07	19.33
OPM (%)	26.99	30.81	- 382 bps
OP	11942.40	11425.84	4.52
Other income	1083.88	1027.39	5.50
PBIDT	13026.28	12453.23	4.60
Net Finance Charges	2859.54	2407.56	18.77
PBDT	10166.74	10045.67	1.21
Depreciation	3848.46	3821.19	0.71
PBT	6318.28	6224.48	1.51
Tax expense	1446.73	1024.97	41.15
PAT	4871.55	5199.51	-6.31
Minority Interest	10.88	33.01	-67.04
Profit after Minority Interest and Share of profit of Associates	4860.67	5166.50	-5.92
EPS (Rs)	5.01	5.33	

### NTPC Q4 Results: Profit Falls On Higher Operating Cost, Lower Margin

Power generation major NTPC's revenue from operations rose 19% to Rs 44,253 crore during the quarter under review. The same stood at Rs 37,085 crore in the corresponding quarter of previous year. Segment wise, revenue from power generation increased 18% to Rs 43,026 crore for the March quarter as against Rs 36,211 crore in the same quarter of last year. Revenue from others too rose 27% year-on-year to Rs 3,606 crore.

The company's expenses rose 22% to Rs 39,018 crore in the fourth quarter, compared with Rs 31,887 crore in the year-ago quarter. Operating profit rose 4.52% at Rs 11,942.40 crore and operating profit margin was down 382 basis points at 26.99% vs 30.81% a year ago.

Finance cost was higher at Rs 2,860 crore against Rs 2,408 crore a year ago. PBIDT went up by 4.6% to Rs 13026.28 crore. Depreciation rose 0.71% to Rs 3848.46 crore. Thus, Profit before tax up 1.51% to Rs 6318.28 crore. Consolidated net profit fell 6% to Rs 4,871 crore for the quarter ended March. It was Rs 5,199 crore in the same quarter of last year.

### Dividend

The Board has recommended a final dividend of Rs 3 per equity share for the financial year ended March 2023. The dividend payment is subject to approval of shareholders at the annual general meeting.

The final dividend is in addition to the interim dividend of Rs 4.25 per equity share paid in February 2023.

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