

MACRO ECONOMIC METER

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
		Monday, February 26, 2024		
18:30	United States	Building Permits	1.470M	1.493M
18:30	United States	Building Permits (MoM)	-1.50%	1.80%
20:30	United States	New Home Sales (Jan)		664K
20:30	United States	New Home Sales (MoM) (Jan)		8.00%
21:00	United States	Dallas Fed Mfg Business Index (Feb)		-27.4
		Tuesday, February 27, 2024		
5:00	Japan	CPI, n.s.a (MoM) (Jan)		-0.10%
5:00	Japan	National Core CPI (YoY) (Jan)		2.30%
5:00	Japan	National CPI (YoY) (Jan)		2.60%
14:30	Europe	M3 Money Supply (YoY)		0.10%
14:30	Europe	M3 Money Supply (YoY) (Jan)		0.10%
19:00	United States	Core Durable Goods Orders (MoM) (Jan)		0.60%
19:00	United States	Durable Goods Orders (MoM) (Jan)		0.00%
19:00	United States	Durables Excluding Defense (MoM) (Jan)		0.50%
19:00	United States	Goods Orders Non Defense Ex Air (MoM) (Jan)		0.30%
19:25	United States	Redbook (YoY)		3.00%
19:30	United States	House Price Index (MoM) (Dec)		0.30%
19:30	United States	House Price Index (YoY) (Dec)		6.60%
19:30	United States	House Price Index (Tor) (Dec)		417.4
19:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (Dec)		0.10%
	United States			
19:30		S&P/CS HPI Composite - 20 n.s.a. (MoM) (Dec)		-0.20%
19:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Dec)		5.40%
20:30	United States	Richmond Manufacturing Index (Feb)		-15
20:30	United States	Richmond Manufacturing Shipments (Feb)		-15
20:30	United States	Richmond Services Index (Feb)		4
21:00	United States	Dallas Fed Services Revenues (Feb)		-3.6
21:00	United States	Texas Services Sector Outlook (Feb)		-9.3
22:00	United States	Atlanta Fed GDPNow (Q1)	2.90%	2.90%
		Wednesday, February 28, 2024		
10:30	Japan	Leading Index	110	108.1
10:30	Japan	Leading Index (MoM)	1.90%	-1.30%
15:30	Europe	Business Climate (Feb)		-0.4
15:30	Europe	Consumer Inflation Expectation (Feb)		11.9
15:30	Europe	Selling Price Expectations (Feb)		4.6
15:30	Europe	Industrial Sentiment (Feb)		-9.4
17:30	United States	MBA Purchase Index		133.6
19:00	United States	Core PCE Prices (Q4)	2.00%	2.00%
19:00	United States	Corporate Profits (QoQ) (Q4)		3.70%
19:00	United States	GDP (QoQ) (Q4)	3.30%	4.90%
19:00	United States	GDP Price Index (QoQ) (Q4)	1.50%	3.30%
19:00	United States	GDP Sales (Q4)	3.20%	3.60%
19:00	United States	PCE Prices (Q4)	1.70%	2.60%
19:00	United States	Real Consumer Spending (Q4)	2.80%	3.10%
22:30	United States	FOMC Member Bostic Speaks		
23:15	United States	FOMC Member Williams Speaks		
		Thursday, February 29, 2024		
5:20	Japan	Foreign Bonds Buying		-560.8B
5:20	Japan	Foreign Investments in Japanese Stocks		382.0B
5:20	Japan	Industrial Production (MoM) (Jan)		1.40%
5:20	Japan	Industrial Production forecast 1m ahead (MoM) (Fel	o)	-6.20%

23rd February, 2024



Time	Country	Event	Forecast	Previous
5:20	Japan	Industrial Production forecast 2m ahead (MoM) (Mar)	2.20%
5:20	Japan	Large Retailers' Sales (MoM)		-2.90%
5:20	Japan	Large Scale Retail Sales YoY (YoY) (Jan)		3.00%
5:20	Japan	Retail Sales (YoY) (Jan)		2.10%
L0:30	Japan	Construction Orders (YoY) (Jan)		0.40%
0:30	Japan	Housing Starts (YoY) (Jan)		-4.00%
L7:00	India	RBI Monetary and Credit Information Review		
L7:30	India	GDP Annual	7.30%	7.20%
7:30	India	GDP Quarterly (YoY) (Q3)		7.60%
7:30	India	Infrastructure Output (YoY) (Jan)		3.80%
.9:00	United States	Continuing Jobless Claims		
.9:00	United States	Core PCE Price Index (YoY) (Jan)		2.90%
9:00	United States	Core PCE Price Index (MoM) (Jan)		0.20%
19:00	United States	Initial Jobless Claims		
19:00	United States	Jobless Claims 4-Week Avg.		
9:00	United States	PCE Price index (YoY) (Jan)		2.60%
9:00	United States	PCE price index (MoM) (Jan)		0.20%
9:00	United States	Personal Spending (MoM) (Jan)		0.70%
9:00	United States	Real Personal Consumption (MoM) (Jan)		0.50%
.9:30	United States	Dallas Fed PCE (Jan)		2.60%
20:15	United States	Chicago PMI (Feb)		46
20:30	United States	Pending Home Sales (MoM) (Jan)		8.30%
20:30	United States	Pending Home Sales Index (Jan)		77.3
21:20	United States	FOMC Member Bostic Speaks		3/10
21:30	United States	KC Fed Composite Index (Feb)		-9
21:30	United States	KC Fed Manufacturing Index (Feb)		-17
22:00	United States	Atlanta Fed GDPNow (Q1)		17
23:45	United States	FOMC Member Mester Speaks		
23.43	United States	Friday, March 01, 2024		
3:30	United States	Fed Goolsbee Speaks		
5:00	Japan	Jobs/applications ratio (Jan)		1.27
5:00	Japan	Unemployment Rate (Jan)		2.40%
6:00	Japan	au Jibun Bank Japan Manufacturing PMI (Feb)	47.2	48
5:40	United States	FOMC Member Williams Speaks	77.2	-0-
7:00	China	Chinese Composite PMI (Feb)		50.9
7:00	China	Manufacturing PMI (Feb)		49.2
7:00	China	Non-Manufacturing PMI (Feb)		50.7
7:15	China	Caixin Manufacturing PMI (Feb)		50.8
10:30	India	S&P Global India Manufacturing PMI (Feb)		56.5
14:30	Europe	HCOB Europeozone Manufacturing PMI (Feb)		46.1
15:30	Europe	Core CPI (YoY)		2.000/
15:30	Europe	CPI (YoY) (Feb)		2.80%
15:30	Europe	CPI (MoM)		100.0
15:30	Europe	CPI, n.s.a (Feb)		123.6
15:30	Europe	HICP ex Energy & Food (YoY) (Feb)		3.60%
15:30	Europe	Unemployment Rate (Jan)		6.40%
17:00	India	FX Reserves, United States		
20:15	United States	S&P Global US Manufacturing PMI (Feb)		51.5
20:30	United States	Construction Spending (MoM) (Jan)		0.90%
20:30	United States	ISM Manufacturing Employment (Feb)		47.1
20:30	United States	ISM Manufacturing New Orders Index (Feb)		52.5
20:30	United States	ISM Manufacturing PMI (Feb)		49.1
20:30	United States	ISM Manufacturing Prices (Feb)		52.9
20:30	United States	Michigan 1-Year Inflation Expectations (Feb)	3.00%	2.90%
20:30	United States	Michigan 5-Year Inflation Expectations (Feb)	2.90%	2.90%



Time	Country	Event	Forecast	Previous
20:30	United States	Michigan Consumer Expectations (Feb)	78.4	77.1
20:30	United States	Michigan Current Conditions (Feb)	81.5	81.9
21:00	United States	FOMC Member Bostic Speaks		
23:30	United States	Atlanta Fed GDPNow (Q1)		

Source: SMC Research and various websites Note

Countries Covered: United States, Europe, China, Japan and India. Categories Covered: Economic Activity, Inflation, Central Banks and Employment. (IST) 24:00 hrs format.

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