

Sterling and Wilson Renewable Energy Ltd

December 20, 2022

Floor Price: Rs. 270/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: NIL

No. of shares offered: sell up to 20,28,649 Equity Shares having a face value of Rs. 1 each representing 1.07% of the total issued and paid-up Equity Share capital of the Company ("Base Offer Size") with an option to additionally sell up to 9,71,351 Equity Shares having a face value of Rs. 1 each, representing 0.51 % of the total issued and paid-up Equity Share capital of the Company (the "Oversubscription Option")

Open Date for NON-Retail: December 20, 2022
:: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: December 21, 2022:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.54.77 crores if oversubscribed the Rs. 81 crores

CMP: Rs 283.40

Mcap: 5375.91 crore

Khurshed Yazdi Daruvala (the "Seller") is one of the Promoters of Sterling and Wilson Renewable Energy Ltd (Formerly known as, Sterling and Wilson Solar Limited) (the "Company"). The Seller, Khurshed Yazdi Daruvala proposes to sell up to 20,28,649 Equity Shares having a face value of Rs. 1 each representing 1.07% of the total issued and paid-up Equity Share capital of the Company ("Base Offer Size") on December 20, 2022 ("T Day") (for non-Retail Investors only) and on December 21, 2022 ("T+1 Day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids) with an option to additionally sell up to 9,71,351 Equity Shares having a face value of Rs. 1 each, representing 0.51 % of the total issued and paid-up Equity Share capital of the Company (the "Oversubscription Option", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 1.58% of the total issued and paid up equity share capital of the Company, i.e. up to 30,00,000 Equity Shares representing 1.58% of the total issued and paid-up Equity Share capital of the Company, and will collectively, hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares"), through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer/ OFS").

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/E2A85C48-1DA9-489C-8847-C84A4D3A5EE7-172909.pdf>

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