

September 15, 2022

Please note that Laxmi Devi Agarwal, Suman Agarwal, Ritu Agarwal, Lalita Agarwal, Sangeeta Agarwal, Kiran Agarwal and Manish Gupta, being members of the promoter group of G R Infraprojects Ltd ("the Company") (the 'Sellers') propose to sell up to 5,704,652 Equity Shares, in aggregate, representing up to 5.90% of the total issued and paid-up Equity Share capital of the Company, as on the date of this notice ('Base Offer Size', and such 5,704,652 Equity Shares, the 'Offer Shares') on September 15, 2022 ('T Day') (for nonretail investors only) and on September 16, 2022 ('T+1 Day') (for retail investors and for nonretail investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 870,202 Equity Shares representing up to 0.90% of the total issued and paid-up Equity Share capital (the 'Oversubscription Option' and in the event Oversubscription Option is exercised, Offer Shares shall constitute the Equity Shares forming part of the Base Offer Size and the Oversubscription Option, which shall aggregate up to 6,574,854 Equity Shares representing up to 6.80% of the total issued and paid-up Equity Share capital of the Company), through the separate designated window of BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE' and together with BSE, the 'Stock Exchanges').

Floor Price: Rs. 1260/- per equity share of the company**Retail Reservation:** 10% of the sale shares**Retail Discount:** no discount**No. of shares offered:** 57,04,652 Equity Shares (representing 5.90% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 870202 equity shares (representing 0.80% of the total issue and Paid-up Equity share capital). Aggregate up to 6,574,854 Equity Shares representing up to 6.80% of the total issued and paid-up Equity Share capital of the Company**Open Date for NON-Retail:** September 15, 2022 :: Open time : 9:15 a.m; Close time: 3:30 p.m**Open Date for retail:** September 16, 2022:: Open time : 9:15 a.m; Close time: 3:30 p.m**Size of offer:** Rs.718 crore if oversubscribed Rs.828 crore**CMP:** Rs 1375.20**Mcaps:** 13296.67 crore<https://www.bseindia.com/xml-data/corpfiling/AttachLive/D7E20EE2-D289-4918-90AB-57374A2C1BEE-174036.pdf>E-mail: smc.care@smcindiaonline.com

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