

RESULT IMPACT

August 11, 2023



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
A B B	ABB Limited	The result is expected to be +ve driven by good performance across business areas. Seamless execution of order backlog, robust revenue from export and services and comfortable supply chain actions may contributed towards good revenue growth and margins.	Positive
APOLLOHOSP	Apollo hospital Enterprises Limited	The result is expected to be flat to +ve on account of moderate growth in the top line due to steady segmental performance. Hospital segment revenue is likely to see some improvement supported by capacity optimization in newer assets. The pharmacy Distribution and clinics segment may show good growth. Margins are expected to remain flat driven by lower overall occupancy levels.	Sideways
O N G C	Oil & Natural Gas Corporation Limited	The result is expected to be flat to +ve driven by moderate growth in top line and margins supported by steady net crude price realization post windfall taxes and flat gas prices. Net crude oil realization is likely be flat.	Sideways
HAL	Hindustan Aeronautics Limited	The result is expected to be flat to +ve on account of moderate growth in revenue from operations led by timely order execution. Margins are expected to improve too supported by order executions and good operating performances.	Positive
NAUKRI	Info Edge. (India) Ltd	The result is expected to be flat due to healthy growth in recruitment solutions and real estate verticals while Shiksha and Jeevansathi vertical may continue to remain under pressure.	Sideways to positive
JINDALSTL	Jindal Steel Limited	The result is expected to be flat to -ve on account of muted volume growth and lower production. On the domestic front, consumption and steel production is likely to improve. Margins are likely to decline too due to higher cost.	Negative
MUTHOOT	Muthoot Finance Limited	The result is expected to be flat to due to the company's struggling with growth in principal gold loan business. Muted NII growth and likely to decline NIMs. But Asset quality may remain stable.	Sideways
NYKAA	FSN E-Commerce Ventures Ltd	The result is expected to be flat driven by good revenue growth as per recent business updates. According to business updates, the consumption in the Beauty and Personal Care (BPC) categories continued to remain strong, in line with a longer-term trajectory, despite overall discretionary spending slowdown. However, margins are likely to decline due to lower operating leverages.	Sideways

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