

MACRO ECONOMIC METER

21st February, 2024

TODAY's ECONOMIC EVENTS (21st February, 2024)

Time	Country	Event	Forecast	Previous
4:30	Japan	Reuters Tankan Index (Feb)		6
5:20	Japan	Adjusted Trade Balance	-0.23T	-0.41T
5:20	Japan	Exports (YoY) (Jan)	9.50%	9.80%
5:20	Japan	Imports (YoY) (Jan)	-8.40%	-6.80%
5:20	Japan	Trade Balance (Jan)	-1,925.9B	62.1B
13:30	Europe	Europeopean Central Bank Non-monetary Policy Meeting		
15:55	Europe	ECB Supervisory Board Member Fernandez-Bollo Speaks		
17:00	India	M3 Money Supply		11.00%
17:30	United States	Mortgage Market Index		205.1
17:30	United States	Mortgage Refinance Index		489.6
18:30	United States	FOMC Member Bostic Speaks		
19:25	United States	Redbook (YoY)		2.50%
20:30	Europe	Consumer Confidence (Feb)	-15.6	-16.1
20:40	Europe	ECB Supervisory Board Member Tuominen Speaks		
23:30	United States	FOMC Member Bowman Speaks		

TOMORROW's ECONOMIC EVENTS (22nd February, 2024)

Time	Country	Event	Forecast	Previous
0:30	United States	FOMC Meeting Minutes		
3:00	United States	API Weekly Crude Oil Stock		8.520M
5:20	Japan	Foreign Bonds Buying		1,499.3B
5:20	Japan	Foreign Investments in Japanese Stocks		621.3B
6:00	Japan	au Jibun Bank Japan Manufacturing PMI (Feb)	48.2	48
6:00	Japan	au Jibun Bank Japan Services PMI		53.1
10:30	India	S&P Global India Services PMI		61.8
15:30	Europe	Core CPI (YoY) (Jan)	3.30%	3.40%
15:30	Europe	Core CPI (MoM) (Jan)	-0.90%	0.50%
15:30	Europe	CPI (YoY) (Jan)	2.80%	2.90%
15:30	Europe	CPI (MoM) (Jan)	-0.40%	0.20%
15:30	Europe	CPI ex Tobacco (MoM) (Jan)		0.20%
15:30	Europe	CPI ex Tobacco (YoY) (Jan)		2.80%
15:30	Europe	CPI, n.s.a	123.58	124.05
15:30	Europe	HICP ex Energy & Food (YoY) (Jan)	3.60%	3.90%
15:30	Europe	HICP ex Energy and Food (MoM) (Jan)	-0.60%	0.30%
17:00	India	RBI MPC Meeting Minutes		
18:00	Europe	ECB Publishes Account of Monetary Policy Meeting		
19:00	United States	Chicago Fed National Activity (Jan)		-0.15
19:00	United States	Continuing Jobless Claims		1,895K
19:00	United States	Initial Jobless Claims	217K	212K
19:00	United States	Jobless Claims 4-Week Avg.		218.50K
20:15	United States	S&P Global US Manufacturing PMI (Feb)	50.1	50.7
20:15	United States	S&P Global Composite PMI (Feb)		52
20:15	United States	S&P Global Services PMI (Feb)	52	52.5
20:30	United States	Existing Home Sales (Jan)	3.97M	3.78M
20:30	United States	Existing Home Sales (MoM) (Jan)		-1.00%
20:30	United States	Fed Governor Jefferson Speaks		
21:30	United States	Crude Oil Inventories		12.018M

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Time	Country	Event	Forecast	Previous
21:30	United States	EIA Refinery Crude Runs (WoW)		-0.298M
21:30	United States	Crude Oil Imports		-1.188M
21:30	United States	Cushing Crude Oil Inventories		0.710M
21:30	United States	Distillate Fuel Production		-0.281M
21:30	United States	EIA Weekly Distillates Stocks		-1.915M
21:30	United States	Gasoline Production		0.164M
21:30	United States	Heating Oil Stockpiles		1.536M
21:30	United States	EIA Weekly Refinery Utilization Rates (WoW)		-1.80%

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.

(IST) 24:00 hrs format.

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