

RESULT IMPACT

April 29, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
ULTRATECH	Ultratech Cement	Results are expected to be flat to +ve on account of good topline driven by strong volume growth fuelled by improved demand. On the flip side, margins are expected to be under pressure due to weak cement prices. The cement sector saw a slow start to the quarter due to harsh winters in the north and festivities in the south. Cement prices were under pressure in Q4FY24 due to rolled-back price hikes amid subdued demand. Management commentary on pricing, demand trends, and margins for FY25 will be watch out for.	Sideways

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