

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, January 29, 2024				
21:00	United States	Dallas Fed Mfg Business Index (Jan)		-9.3
Tuesday, January 30, 2024				
05:00	Japan	Jobs/applications ratio (Dec)		1.28
05:00	Japan	Unemployment Rate (Dec)		2.50%
15:30	Europe	Business Climate (Jan)		-0.45
15:30	Europe	Consumer Inflation Expectation (Jan)		10.5
15:30	Europe	Selling Price Expectations (Jan)		3.2
15:30	Europe	GDP (YoY) (Q4)		
15:30	Europe	GDP (QoQ) (Q4)		-0.10%
15:30	Europe	Industrial Sentiment (Jan)		-9.2
19:25	United States	Redbook (YoY)		5.20%
19:30	United States	House Price Index (MoM) (Nov)		0.30%
19:30	United States	House Price Index (YoY) (Nov)		6.30%
19:30	United States	JOLTs Job Openings (Dec)		8.790M
19:30	United States	House Price Index (Nov)		416.3
19:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (Nov)		0.60%
19:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Nov)		0.10%
19:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Nov)		4.90%
21:00	United States	Dallas Fed Services Revenues (Jan)		4.3
21:00	United States	Texas Services Sector Outlook (Jan)		-8.7
Wednesday, January 31, 2024				
05:20	Japan	BoJ Summary of Opinions		
05:20	Japan	Industrial Production (MoM) (Dec)		-0.90%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Jan)		6.00%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (Feb)		-7.20%
05:20	Japan	Large Retailers' Sales (MoM)		1.00%
05:20	Japan	Large Scale Retail Sales YoY (YoY) (Dec)		4.00%
05:20	Japan	Retail Sales (YoY) (Dec)		5.40%
07:00	China	Chinese Composite PMI (Jan)		50.3
07:00	China	Manufacturing PMI (Jan)		49
07:00	China	Non-Manufacturing PMI (Jan)		50.4
10:30	Japan	Construction Orders (YoY) (Dec)		33.60%
10:30	Japan	Housing Starts (YoY) (Dec)		-8.50%
14:30	Europe	ECB Bank Lending Survey		
15:30	Europe	GDP (YoY) (Q4)		0.50%
15:30	Europe	GDP (QoQ) (Q4)		-0.10%
17:30	United States	MBA Purchase Index		174.3
17:30	India	Infrastructure Output (YoY) (Dec)		7.80%
18:45	United States	ADP Nonfarm Employment Change (Jan)		164K
19:00	United States	Employment Benefits (QoQ) (Q4)		0.90%
19:00	United States	Employment Cost Index (QoQ) (Q4)		1.10%
19:00	United States	Employment Wages (QoQ) (Q4)		1.20%
20:15	United States	Chicago PMI (Jan)		47.2
Thursday, February 01, 2024				
00:30	United States	Fed Interest Rate Decision		5.50%
01:00	United States	FOMC Press Conference		
05:20	Japan	Foreign Bonds Buying		-48.0B
05:20	Japan	Foreign Investments in Japanese Stocks		286.7B
06:00	Japan	au Jibun Bank Japan Manufacturing PMI (Jan)		48
07:15	China	Caixin Manufacturing PMI (Jan)		50.8
10:30	India	S&P Global India Manufacturing PMI (Jan)		54.9

Time	Country	Event	Forecast	Previous
14:30	Europe	HCOB Europezone Manufacturing PMI (Jan)		46.6
15:30	Europe	CPI (YoY) (Jan)		2.90%
15:30	Europe	CPI, n.s.a (Jan)		124.05
15:30	Europe	HICP ex Energy & Food (YoY) (Jan)		3.90%
15:30	Europe	Unemployment Rate (Dec)		6.40%
18:00	United States	Challenger Job Cuts (Jan)		34.817K
19:00	United States	Continuing Jobless Claims		
19:00	United States	Initial Jobless Claims		
19:00	United States	Jobless Claims 4-Week Avg.		
19:00	United States	Nonfarm Productivity (QoQ) (Q4)		5.20%
19:00	United States	Unit Labor Costs (QoQ) (Q4)		-1.20%
20:15	United States	S&P Global US Manufacturing PMI (Jan)		50.3
20:30	United States	Construction Spending (MoM) (Dec)		0.40%
20:30	United States	ISM Manufacturing Employment (Jan)		48.1
20:30	United States	ISM Manufacturing New Orders Index (Jan)		47.1
20:30	United States	ISM Manufacturing PMI (Jan)		47.4
20:30	United States	ISM Manufacturing Prices (Jan)		45.2
Friday, February 02, 2024				
05:20	Japan	Monetary Base (YoY) (Jan)		7.90%
19:00	United States	Average Hourly Earnings (YoY) (YoY) (Jan)		4.10%
19:00	United States	Average Hourly Earnings (MoM) (Jan)		0.40%
19:00	United States	Average Weekly Hours (Jan)		34.3
19:00	United States	Government Payrolls (Jan)		52.0K
19:00	United States	Manufacturing Payrolls (Jan)		6K
19:00	United States	Nonfarm Payrolls (Jan)		216K
19:00	United States	Participation Rate (Jan)		62.50%
19:00	United States	Payrolls Benchmark		568
19:00	United States	Payrolls Benchmark, n.s.a.		-306.00K
19:00	United States	Private Nonfarm Payrolls (Jan)		164K
19:00	United States	U6 Unemployment Rate (Jan)		7.10%
19:00	United States	Unemployment Rate (Jan)		3.70%
20:30	United States	Durables Excluding Defense (MoM) (Dec)		6.50%
20:30	United States	Durables Excluding Transport (MoM) (Dec)		0.50%
20:30	United States	Factory Orders (MoM) (Dec)		2.60%
20:30	United States	Factory orders ex transportation (MoM) (Dec)		0.10%
20:30	United States	Michigan 1-Year Inflation Expectations (Jan)		2.90%
20:30	United States	Michigan 5-Year Inflation Expectations (Jan)		2.80%
20:30	United States	Michigan Consumer Expectations (Jan)		75.9
20:30	United States	Michigan Current Conditions (Jan)		83.3

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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