

September 11, 2023

Narantak Dealcomm Limited and Subham Buildwell Private Limited are the promoters of Shyam Metalics and Energy Ltd (the "Company") proposes to sell up to 1,30,43,480 Equity Shares of the Company, (representing 5.11% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), on September 11, 2023, ("T day") (for non-Retail Investors only) and on September 12, 2023 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 30,43,477 Equity Shares (representing 1.19% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 6.31% of outstanding Equity Shares of the Company, i.e. 1,60,86,957 Equity Shares (held in dematerialized form in one or more demat accounts with the relevant depository participant), and will collectively, hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

Floor Price: Rs. 414/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: Nil

No. of shares offered: up to 1,30,43,480 Equity Shares of the Company, (representing 5.11% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), with an option to additionally sell up to 30,43,477 Equity Shares (representing 1.19% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 6.31% of outstanding Equity Shares of the Company, i.e. 1,60,86,957 Equity Shares

Open Date for NON-Retail: Sep 11, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: Sep 12, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.540 crores and if oversubscribed Rs.666 crores

CMP: Rs. 467.65(Closing Price 08.09.2023)

Mcap: 11928.85 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/E6DA4771-1135-4F30-A107-0E2E0E6A6389-172220.pdf>

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