

July 21, 2023

**Promoter's Holding = 58.70% =  
5,43,54,739 Equity Shares**

**Public holding upto Rs.2Lacs = 19.27%  
= 1,78,40,345 Equity shares**

**CMP = Rs.510.60 per share**

**MARKET CAP = Rs. 4728.16 crore**

**\*BUY – BACK Price = Rs.900 per share\***

**Buy Back of Shares = 6,65,000 fully paid  
equity shares of Rs. 10 each ("Equity  
Share") representing 0.72% of equity  
shares**

**Route : Tender offer**

**Retail Acceptance ratio = 1% (According  
to share holding pattern as on date)  
(Probability of acceptance – 5%)**

**Overall Acceptance ratio= 1%**

**Record date – August 4, 2023**

**Total Buyback size : Rs 59.85 Crores**

Please note that The Buyback of up to 6,65,000 fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each of the Company ("Equity Shares") representing up to 0.72% of the paid up Equity Shares of the Company at a price of Rs. 900/- (Rupees Nine hundred Only) per Equity Share ("Buy Back Price") payable in cash for an aggregate amount of up to Rs. 59,85,00,000/- (Rupees fifty nine crore eighty five lakhs Only) ("Buyback Size"), which is 5.44% and 5.10% of the fully paid-up equity share capital and free reserves, as per the audited standalone and consolidated balance sheet, respectively, of the Company as on March 31, 2023, (the last audited balance sheet available as on the date of Board meeting), on a proportionate basis through tender offer ("Tender Offer") as prescribed under Buyback Regulations, to all the equity shareholders/ beneficiary owners who hold Equity Shares on the Record Date ("Buyback"). The Buyback period shall commence from the date of approval of buyback by the Board until the last date on which the payment of consideration for the Equity Shares bought back by the Company is made ("Buyback Period") The Buyback Size does not include any transaction costs viz. brokerage, applicable taxes inter alia including Buyback taxes, securities transaction tax, GST, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), any charges payable to the Stock Exchanges, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses etc. ("Transaction Cost").

The Board of Directors has determined the Record Date for the proposed Buyback as August 4, 2023 ("Record Date").

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/b6bbb42b-f98e-4dbd-8303-dc1252a3027b.pdf>

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