

July 25, 2023

Please note that the Buyback of 3,33,33,333 of its fully paid-up equity shares of face value of Rs. 2/- (Rupees Two only) each ("Equity Shares"), from the members of the Company at a Maximum price of up to Rs. 3,000 per Equity Share ("Buyback Offer Price"), subject to any increase to the Buyback Offer Price as may be approved by the Board or the Committee thereof, payable in cash for an aggregate consideration of up to Rs. 10,000 crore (Rupees Ten Thousand Crore only) ("Buyback Size") (excluding tax on buyback), through the tender offer route through stock exchange mechanism.

Promoter's Holding = NIL

Public holding upto Rs.2Lacs = 18.52% = 25,70,66,563 Equity shares

CMP = Rs.2561.95 per share

MARKET CAP = Rs. 3,60,100.71 crore

BUY – BACK Price = Rs.3000 per share

Buy Back of Shares = 3,33,33,333 fully paid equity shares of Rs. 2 each ("Equity Share") representing 2.40% of equity shares

Route : Tender offer

Retail Acceptance ratio = 2% (According to share holding pattern as on date) (Probability of acceptance – 10%)

Overall Acceptance ratio= 3%

Record date – not yet announced

Total Buyback size : Rs 10000 Crores

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/4af11d00-1809-4dc9-8630-830d7a808116.pdf>

E-mail: researchfeedback@smcindiaonline.com



Corporate Office:
11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:
Lotus Corporate Park , A Wing 401 / 402 , 4th Floor Graham Firth
Steel Compound, Off Western Express Highway, Jay Coach Signal,
Goreagon (East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-28805606

Kolkata Office:
18, Rabindra Sarani, Poddar Court, Gate
No.- 4, 5th Floor, Kolkata-700001
Tel: 91-33-39847000, Fax: 91-33-39847004

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