

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, October 30, 2023				
15:30	Europe	Business Climate (Oct)		-0.36
15:30	Europe	Consumer Inflation Expectation (Oct)		12
15:30	Europe	Selling Price Expectations (Oct)		3.6
15:30	Europe	Industrial Sentiment (Oct)		-9
20:00	United States	Dallas Fed Mfg Business Index (Oct)		-18.1
Tuesday, October 31, 2023				
05:00	Japan	Jobs/applications ratio (Sep)		1.29
05:00	Japan	Unemployment Rate (Sep)		2.70%
05:20	Japan	Industrial Production (MoM) (Sep)		-0.70%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Oct)		5.80%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (Nov)		3.80%
05:20	Japan	Large Scale Retail Sales YoY (YoY) (Sep)		6.00%
05:20	Japan	Retail Sales (YoY) (Sep)		7.00%
07:00	China	Chinese Composite PMI (Oct)		52
07:00	China	Manufacturing PMI (Oct)		50.2
07:00	China	Non-Manufacturing PMI (Oct)		51.7
08:00	Japan	BoJ Monetary Policy Statement		
08:00	Japan	BoJ Outlook Report (YoY)		
08:00	Japan	BoJ Interest Rate Decision		-0.10%
10:30	Japan	Construction Orders (YoY) (Sep)		-4.30%
10:30	Japan	Housing Starts (YoY) (Sep)		-9.40%
12:00	Japan	BoJ Press Conference		
15:30	Europe	Core CPI (YoY)		4.50%
15:30	Europe	CPI (MoM)		0.30%
15:30	Europe	CPI (YoY) (Oct)		4.30%
15:30	Europe	CPI, n.s.a (Oct)	124.43	124.03
15:30	Europe	GDP (YoY) (Q3)		0.50%
15:30	Europe	GDP (QoQ) (Q3)		0.10%
15:30	Europe	HICP ex Energy & Food (YoY) (Oct)		5.50%
17:00	India	RBI Monetary and Credit Information Review		
17:30	India	Infrastructure Output (YoY) (Sep)		12.10%
18:00	United States	Employment Benefits (QoQ) (Q3)		0.90%
18:00	United States	Employment Cost Index (QoQ) (Q3)		1.00%
18:00	United States	Employment Wages (QoQ) (Q3)		1.00%
18:25	United States	Redbook (YoY)		5.00%
18:30	United States	House Price Index (YoY) (Aug)		4.60%
18:30	United States	House Price Index (MoM) (Aug)		0.80%
18:30	United States	House Price Index (Aug)		409.5
18:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (Aug)		0.90%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Aug)		0.60%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Aug)		0.10%
19:15	United States	Chicago PMI (Oct)		44.1
20:00	United States	Dallas Fed Services Revenues (Oct)		8.7
20:00	United States	Texas Services Sector Outlook (Oct)		-8.6
Wednesday, November 01, 2023				
06:00	Japan	au Jibun Bank Japan Manufacturing PMI (Oct)	48.5	48.5
07:15	China	Caixin Manufacturing PMI (Oct)		50.6
10:30	India	S&P Global India Manufacturing PMI (Oct)		57.5
16:30	United States	MBA Purchase Index		127
17:00	India	M3 Money Supply		11.00%
17:45	United States	ADP Nonfarm Employment Change (Oct)		89K

Time	Country	Event	Forecast	Previous
19:15	United States	S&P Global US Manufacturing PMI (Oct)	50	49.8
19:30	United States	Construction Spending (MoM) (Sep)		0.50%
19:30	United States	ISM Manufacturing Employment (Oct)		51.2
19:30	United States	ISM Manufacturing New Orders Index (Oct)		49.2
19:30	United States	ISM Manufacturing PMI (Oct)		49
19:30	United States	ISM Manufacturing Prices (Oct)		43.8
19:30	United States	JOLTs Job Openings (Sep)		9.610M
20:00	United States	EIA Refinery Crude Runs (WoW)		-0.207M
20:00	United States	Crude Oil Imports		0.539M
20:00	United States	Cushing Crude Oil Inventories		0.213M
20:00	United States	Distillate Fuel Production		0.039M
20:00	United States	EIA Weekly Distillates Stocks		-1.686M
20:00	United States	Gasoline Production		0.063M
20:00	United States	Heating Oil Stockpiles		-0.037M
20:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		-0.50%
23:30	United States	FOMC Statement		
23:30	United States	Fed Interest Rate Decision		5.50%
Thursday, November 02, 2023				
00:00	United States	FOMC Press Conference		
05:20	Japan	Foreign Bonds Buying		-151.7B
05:20	Japan	Foreign Investments in Japanese Stocks		214.7B
05:20	Japan	Monetary Base (YoY) (Oct)		5.60%
14:30	Europe	HCOB Europeozone Manufacturing PMI (Oct)	43	43.4
17:00	United States	Challenger Job Cuts (Oct)		47.457K
18:00	United States	Continuing Jobless Claims		
18:00	United States	Initial Jobless Claims		
18:00	United States	Jobless Claims 4-Week Avg.		
18:00	United States	Nonfarm Productivity (QoQ) (Q3)		3.50%
18:00	United States	Unit Labor Costs (QoQ) (Q3)		2.20%
19:30	United States	Durables Excluding Defense (MoM) (Sep)		5.80%
19:30	United States	Durables Excluding Transport (MoM) (Sep)		0.50%
19:30	United States	Factory Orders (MoM) (Sep)		1.20%
19:30	United States	Factory orders ex transportation (MoM) (Sep)		1.40%
Tentative	United States	Total Vehicle Sales		15.67M
Friday, November 03, 2023				
All Day		Japan - Culture Day		
07:15	China	Caixin Services PMI (Oct)		50.2
10:30	India	S&P Global India Services PMI (Oct)		61
15:30	Europe	Unemployment Rate (Sep)		6.40%
17:00	India	Bank Loan Growth		19.30%
17:00	India	FX Reserves, United States		
18:00	United States	Average Hourly Earnings (YoY) (YoY) (Oct)		4.20%
18:00	United States	Average Hourly Earnings (MoM) (Oct)		0.20%
18:00	United States	Average Weekly Hours (Oct)		34.4
18:00	United States	Government Payrolls (Oct)		73.0K
18:00	United States	Manufacturing Payrolls (Oct)		17K
18:00	United States	Nonfarm Payrolls (Oct)		336K
18:00	United States	Participation Rate (Oct)		62.80%
18:00	United States	Private Nonfarm Payrolls (Oct)		263K
18:00	United States	U6 Unemployment Rate (Oct)		7.00%
18:00	United States	Unemployment Rate (Oct)		3.80%
19:15	United States	S&P Global Composite PMI (Oct)		51
19:15	United States	S&P Global Services PMI (Oct)	50.9	50.1
19:30	United States	ISM Non-Manufacturing Business Activity (Oct)		58.8
19:30	United States	ISM Non-Manufacturing Employment (Oct)		53.4

Time	Country	Event	Forecast	Previous
19:30	United States	ISM Non-Manufacturing New Orders (Oct)		51.8
19:30	United States	ISM Non-Manufacturing PMI (Oct)		53.6
19:30	United States	ISM Non-Manufacturing Prices (Oct)		58.9

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment. (IST) 24:00 hrs format.

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