For Information Purpose Only



OPEN OFFER - UPDATE

UNICHEM LABORATORIES LIMITED

August 21, 2023

CMP: Rs.405.60

Market Cap: Rs 2855.66 crore

Offer Price: Rs.440.00

Offer Size: 1,83,05,495 Equity Shares ("Offer Shares"), representing 26% of the Voting Share Capital

probability of Acceptance Ratio: 71-75%.

anytime during the Offer.

Schedule of Activities

A copy of the Public Announcement, Detailed Public Statement and the LOF (including Form of Acceptance-cum- Acknowledgement) are also available on Securities and Exchange Board of India's (SEBI) website: www.sebi.gov.in

Please note that Schedule of Activities according to the final Letter of Offer.

The Acquirer may revise the Offer Price at anytime upto 1 (one) working day prior to the opening of the Tendering Period of the Offer. Any upward revision/withdrawal, if any, of the Offer would be informed by way of another Announcement in the same newspapers and editions in which the original Detailed Public Statement had appeared. Consideration at the same rate will be paid by the Acquirer for all equity shares tendered

Date of commencement of Tendering Period (open date)	:	Aug 28, 2023
Date of expiry of Tendering Period (closure date)	:	Sep 8, 2023
Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares	:	Sep 25,2023

https://www.bseindia.com/xml-data/corpfiling/AttachHis/B8F22136-F806-47B5-984D-405A618FC8F1-104043.pdf

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