For Information Purpose Only



# **OPEN OFFER - UPDATE**

# UNICHEM LABORATORIES LIMITED

August 21, 2023

#### CMP: Rs.405.60

Market Cap: Rs 2855.66 crore

Offer Price: Rs.440.00

Offer Size: 1,83,05,495 Equity Shares ("Offer Shares"), representing 26% of the Voting Share Capital

probability of Acceptance Ratio: 71-75%.

anytime during the Offer.

## **Schedule of Activities**

A copy of the Public Announcement, Detailed Public Statement and the LOF (including Form of Acceptance-cum- Acknowledgement) are also available on Securities and Exchange Board of India's (SEBI) website: www.sebi.gov.in

Please note that Schedule of Activities according to the final Letter of Offer.

The Acquirer may revise the Offer Price at anytime upto 1 (one) working day prior to the opening of the Tendering Period of the Offer. Any upward revision/withdrawal, if any, of the Offer would be informed by way of another Announcement in the same newspapers and editions in which the original Detailed Public Statement had appeared. Consideration at the same rate will be paid by the Acquirer for all equity shares tendered

Date of commencement of Tendering Period (open date)	:	Aug 28, 2023
Date of expiry of Tendering Period (closure date)	:	Sep 8, 2023
Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares	:	Sep 25,2023

https://www.bseindia.com/xml-data/corpfiling/AttachHis/B8F22136-F806-47B5-984D-405A618FC8F1-104043.pdf

### E-mail: researchfeedback@smcindiaonline.com

	Corporate Office:	Mumbai Office:	Kolkata Office:
	11/6B, Shanti Chamber,	Lotus Corporate Park, A Wing 401 / 402, 4th Floor Graham Firth	18, Rabindra Sarani, Poddar Court,Gate
<b>Smc</b>	Pusa Road, New Delhi - 110005	Steel Compound, Off Western Express Highway, Jay Coach Signal,	No4, 5th Floor, Kolkata-700001
moneywise. be wise.	Tel: +91-11-30111000	Goreagon (East) Mumbai - 400063	Tel: 91-33-39847000, Fax: 91-33-39847004
	www.smcindiaonline.com	Tel: 91-22-67341600, Fax: 91-22-28805606	

Investments in securities market are subject to market risks, read all the related documents carefully before investing. Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors. The securities quoted are for illustration only and are not recommendatory. SMC is a SEBI registered Research Analyst having registration number INH100001849. CIN:L74899DL1994PLC063609.

SMC Global Securities Ltd. (hereinafter referred to as "SMC") is regulated by the Securities and Exchange Board of India ("SEBI") and is licensed to carry on the business of broking, depository services and related activities. SMC is a registered member of National Stock Exchange of India Ltd) and M/s SMC Comtrade Ltd is a registered member of National Commodity and Derivative Exchanges of India and Multi Commodity and M/s SMC Comtrade Ltd is a registered member of National Commodity and Derivative Exchanges of India and Multi Commodity and MS SMC Comtrade Ltd is a registered as Merchant Bankers, Portfolio Managers, NBFC with SEBI and Reserve Bank of India. It also has registration with AMFI as a Mutual Fund Distributor.

SMC is a SEBI registered Research Analyst having registration number INH100001849. SMC or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities market. SMC or its associates or its Research Analyst or his relatives do not hold any financial interest in the subject company interest at the time of publication of this Report. SMC or its associates or its Research Analyst or his relatives do not hold any financial interest in the subject company interest at the time of publication of this Report. SMC or its associates its Research Analyst or his relatives do not hold any financial interest in the subject company interest at the time of publication of this Report. SMC or its associates its Research Analyst or his relatives does not have any material conflict of interest at the time of publication of this Report.

SMC or its associates/analyst has not received any compensation from the subject company covered by the Research Analyst during the past twelve months. The subject company has not been a client of SMC during the past twelve months. SMC or its associates has not received any compensation or other benefits from the subject company covered by analyst or third party in connection with the present Research Report. The Research Analyst has not served as an officer, director or employee of the subject company covered by the Research Analyst has not served as an officer, director or employee of the subject company covered by the Research Analyst his report.

The views expressed by the Research Analyst in this Report are based solely on information available publicly available/internal data/ other reliable sources believed to be true. SMC does not represent/ provide any warranty expressly or impliedly to the accuracy, contents or views expressed herein and investors are advised to independently evaluate the market conditions/risks involved before making any investment decision. The research analysts who have prepared this Report hereby certify that the views/opinions expressed in this Report are their personal independent views/opinions in respect of the subject company.

Disclaimer: This Research Report is for the personal information of the authorized recipient and doesn't construe to be any investment, legal or taxation advice to the investor. It is only for private circulation and use. The Research Report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. No action is solicited on the basis of the contents of this Research Report. The Research Report is based upon employees shall be resonal information prior written permission of the SMC. The contents of this material are general and are neither comprehensive nor inclusive. Neither SMC nor any of its afflictes, associates, representatives, directors or employees shall be resonalise for any loss or damage that may arise to any person due to any action take not the basis of this Research Report. It does not constitute personal recommendations or take into account the particular investment objectives, financial situations or needs of an individual client or a corporate/s or any entity/s. All investment to bicetives, financial situations or needs or an individual client or acorporate/s or any oties afflicted. Such as a part of the changes in the matro and micro factors given at a certain period of time. The person should use his/her own judgment while taking investment decisions. Please note that SMC its affiliates, Research Analyst, officers, directors, and employees, including persons involved in the preparation or acid as a market maker in the financial instruments of the subject company(ies) for the subject company(ies) for the subject company(ies) or eak to perform investment banking services for such company(ies); or (c) may have any other potential conflict of interest with respect to any recommendation and eal toto subject company(ies); or (c) may have any other potential conflict of interest with respect to any recommendation and eal toto subject company(ies); or (c) may have any other potential conflict of interest with