

## MACRO ECONOMIC METER

# WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
		Monday, July 24, 2023		
06:00	Japan	au Jibun Bank Japan Manufacturing PMI (Jul)		49.8
06:00	Japan	au Jibun Bank Japan Services PMI		54
13:30	Europe	HCOB Europeozone Manufacturing PMI (Jul)	43.3	43.4
13:30	Europe	S&P Global Composite PMI (Jul)	49.6	49.9
13:30	Europe	HCOB Europeozone Services PMI (Jul)	51.4	52
18:00	United States	Chicago Fed National Activity (Jun)		-0.15
19:15	United States	S&P Global US Manufacturing PMI (Jul)		46.3
19:15	United States	S&P Global Composite PMI (Jul)		53.2
19:15	United States	S&P Global US Services PMI (Jul)		54.4
		Tuesday, July 25, 2023		
10:30	Japan	BoJ Core CPI (YoY)		3.10%
13:30	Europe	ECB Bank Lending Survey		
18:25	United States	Redbook (YoY)		-0.20%
18:30	United States	House Price Index (YoY) (May)		3.10%
18:30	United States	House Price Index (MoM) (May)		0.70%
18:30	United States	House Price Index (May)		401.2
18:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (May)		0.90%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM) (May)		1.70%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (May)		-1.70%
19:30	United States	Richmond Manufacturing Index (Jul)		-7
19:30	United States	Richmond Manufacturing Shipments (Jul)		-5
19:30	United States	Richmond Services Index (Jul)		-3
		Wednesday, July 26, 2023		
13:30	Europe	M3 Money Supply (YoY) (Jun)		1.40%
16:30	United States	MBA Purchase Index		163.2
17:00	India	M3 Money Supply		11.30%
17:30	United States	Building Permits	1.440M	1.496M
17:30	United States	Building Permits (MoM)	-3.70%	5.60%
19:30	United States	New Home Sales (Jun)	722K	763K
19:30	United States	New Home Sales (MoM) (Jun)		12.20%
20:00	United States	EIA Refinery Crude Runs (WoW)		-0.074M
20:00	United States	Crude Oil Imports		-0.376M
20:00	United States	Cushing Crude Oil Inventories		-2.891M
20:00	United States	Distillate Fuel Production		-0.054M
20:00	United States	EIA Weekly Distillates Stocks		0.014M
20:00	United States	Gasoline Production		-0.584M
20:00	United States	Heating Oil Stockpiles		0.223M
20:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		0.60%
23:30	United States	FOMC Statement		
23:30	United States	Fed Interest Rate Decision	5.50%	5.25%
		Thursday, July 27, 2023		
00:00	United States	FOMC Press Conference		
05:20	Japan	Foreign Bonds Buying		-77.4B
05:20	Japan	Foreign Investments in Japanese Stocks		238.6B
07:00	China	Chinese Industrial profit YTD (Jun)		-18.80%
17:45	Europe	Deposit Facility Rate (Jul)		3.50%
17:45	Europe	ECB Marginal Lending Facility		4.25%
17:45	Europe	ECB Monetary Policy Statement		
17:45	Europe	ECB Interest Rate Decision (Jul)		4.00%
18:00	United States	Continuing Jobless Claims		

## 21st July, 2023



Time	Country	Event	Forecast	Previous
18:00	United States	Core Durable Goods Orders (MoM) (Jun)		0.60%
18:00	United States	Core PCE Prices (Q2)		4.90%
18:00	United States	Durable Goods Orders (MoM) (Jun)		1.70%
18:00	United States	Durables Excluding Defense (MoM) (Jun)		3.00%
18:00	United States	GDP (QoQ) (Q2)		2.00%
18:00	United States	GDP Price Index (QoQ) (Q2)		4.10%
18:00	United States	GDP Sales (Q2)		4.20%
18:00	United States	Goods Orders Non Defense Ex Air (MoM) (Jun)		0.70%
18:00	United States	Initial Jobless Claims		228K
18:00	United States	Jobless Claims 4-Week Avg.		237.50K
18:00	United States	PCE Prices (Q2)		4.10%
18:00	United States	Real Consumer Spending (Q2)		4.20%
18:15	Europe	ECB Press Conference		
19:30	United States	Pending Home Sales (MoM) (Jun)		-2.70%
19:30	United States	Pending Home Sales Index (Jun)		76.5
20:30	United States	KC Fed Composite Index (Jul)		-12
20:30	United States	KC Fed Manufacturing Index (Jul)		-10
		Friday, July 28, 2023		
02:00	United States	Reserve Balances with Federal Reserve Banks		3.221T
02:00	United States	Reserve Balances with Federal Reserve Banks		3.221T
05:00	Japan	CPI (YoY) (Jul)		2.30%
05:00	Japan	Tokyo Core CPI (YoY) (Jul)		3.20%
05:00	Japan	Tokyo CPI (YoY) (Jul)		3.10%
05:00	Japan	CPI Tokyo Ex Food and Energy (MoM) (Jul)		-0.20%
08:30	Japan	BoJ Monetary Policy Statement		
08:30	Japan	BoJ Outlook Report (YoY)		
08:30	Japan	BoJ Interest Rate Decision		-0.10%
11:30	Japan	BoJ Press Conference		
14:30	Europe	Business Climate (Jul)		0.06
14:30	Europe	Consumer Inflation Expectation (Jul)		6.1
14:30	Europe	Selling Price Expectations (Jul)		4.4
14:30	Europe	Industrial Sentiment (Jul)		-7.2
17:00	India	Bank Loan Growth		16.20%
17:00	India	FX Reserves, United States		
17:10	India	Infrastructure Output (YoY)		4.30%
18:00	United States	Core PCE Price Index (MoM) (Jun)		0.30%
18:00	United States	Core PCE Price Index (YoY) (Jun)		4.60%
18:00	United States	Employment Benefits (QoQ) (Q2)		1.20%
18:00	United States	Employment Cost Index (QoQ) (Q2)		1.20%
18:00	United States	Employment Wages (QoQ) (Q2)		1.20%
18:00	United States	PCE Price index (YoY) (Jun)		3.80%
18:00	United States	PCE price index (MoM) (Jun)		0.10%
18:00	United States	Personal Spending (MoM) (Jun)		0.10%
18:00	United States	Real Personal Consumption (MoM) (Jun)		0.00%
19:30	United States	Michigan 5-Year Inflation Expectations (Jul)	3.10%	3.00%
19:30	United States	Michigan Consumer Expectations (Jul)	69.4	61.5
19:30	United States	Michigan Current Conditions (Jul)	77.5	69
19:30	United States	Michigan Inflation Expectations (Jul)	3.40%	3.30%
21:23	United States	Dallas Fed PCE (Jun)		3.20%



Source: SMC Research and various websites Note

Countries Covered: United States, Europe, China, Japan and India. Categories Covered: Economic Activity, Inflation, Central Banks and Employment. (IST) 24:00 hrs format.

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