

INDIAMART INTERMESH LIMITED

July 21, 2023

**Promoter's Holding = 49.22% =
3,01,35,048 Equity Shares**

**Public holding upto Rs.2Lacs = 7.87% =
48,20,102 Equity shares**

CMP = Rs.3102.70 per share

MARKET CAP = Rs. 18,997.57 crore

BUY – BACK Price = Rs.4000 per share

**Buy Back of Shares = 12,50,000 fully
paid equity shares of Rs. 10 each
("Equity Share") representing 2.04% of
equity shares**

Route : Tender offer

**Retail Acceptance ratio = 4% (According
to share holding pattern as on date)
(Probability of acceptance – 10%)**

Overall Acceptance ratio= 2%

Record date – not yet announced

Total Buyback size : Rs 500 Crores

Please note that the board of directors approved the proposal for buyback of 12,50,000 Equity Shares fully paid up having a face value of Rs. 10/- each (Rupee Ten Only) ("Equity Shares") from all the shareholders/ beneficial owners of the Equity Shares of the Company, including promoters and members of the promoter group, as on Record Date, which will be decided subsequently, through the "tender offer" route, on a proportionate basis, using mechanism for acquisition of shares through stock exchange as prescribed under Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") and such other circulars or notifications issued by the Securities and Exchange Board of India ("SEBI") and the Companies Act, 2013 and Rules made thereunder, as amended from time to time, at a price of Rs. 4000/- (Rupees Four Thousand only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding Rs. 500 Crores (Rupees Five Hundred Crores only), excluding any expenses incurred or to be incurred for the buyback viz., brokerage costs, fees, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch, if any, filing fees to SEBI and any Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"), (such maximum amount hereinafter referred to as the "Buyback Offer Size").

The Equity Shares proposed to be bought back at the Buyback Offer Price are 12,50,000 Equity Shares, representing 2.04%, of the total number of Equity Shares in the total existing paid-up equity capital of the Company as on June 30, 2023.

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/fe713c64-e56a-411d-82fc-813c3c4b4eb1.pdf>

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