

RESULT IMPACT

October 17, 2023



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
BAJFINANCE	Bajaj Finance	Results are expected to be +ve driven by good growth strong business growth and customer addition. In Q2FY24 business update, the new loans booked during Q2 FY24 grew by 26 per cent Y-o-Y to 8.53 million. AUM grew by 33 per cent Y-o-Y to Rs 2.9 trillion as of 30 September 2023. Deposits grew 39% YoY to 548 billion, and the consolidated net liquidity surplus stood at approximately 11,400 crore as of September 30, 2023. Its customer franchise stood at 76.6 million at the end of Q2 FY24 vs. 62.9 million in Q2 FY23. the customer acquisition was strong at 36 lakh.	Positive
ICICIPRULI	ICICI Prudential Life Insurance Company	The result is expected to be flat to -ve. in Q2FY2024 business update, company said that the new business sum assured clocked in at Rs 2,51,079 crore, down 3.1 percent, while the first quarter of FY24 accounted for Rs 2,40,304 crore. However, the annualised premium equivalent advanced 3.2 percent in Q2 to Rs 2,062 crore.	Sideways

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