

March 07, 2024

Please note that The President of India, acting through the Ministry of Coal, Government of India (the "Seller") proposes to sell 5% of the paid-up equity share capital of NLC India Ltd (the "Company") (equivalent to 69,331,830 equity shares having a face value of Rs. 10/- each) ("Base Offer Size") on March 07, 2024 ("T day") (for non-Retail Investors only) and on March 11, 2024 ("T+1 Day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids)(with an option to additionally sell up to 27,732,732 equity shares i.e. 2.00% of the paid up equity share capital of the Company (the "Oversubscription Option"), (hereinafter be referred to as "Offer Shares".) In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares" through a separate, designated window of the BSE, collectively representing 97,064,562 equity shares which is 7.00% of the total paid up equity share capital of the Company as on December 31, 2023 (held in dematerialized form in one or more demat accounts with the relevant depository participant) in accordance with the OFS Guidelines(such offer for sale hereinafter referred to as the "Offer").

Floor Price: Rs. 212/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 6,93,31,830 Equity Shares (representing 5% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 2,77,32,732 equity shares (representing 2% of the total issue and Paid-up Equity share capital).

Open Date for NON-Retail: March 7, 2024 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: March 11, 2024:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.1470 crore if oversubscribed Rs.2058 crore

CMP: Rs 226.70 (Closing Price 06.03.2024)

Mcapp: 31435.05 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/8CB013BE-4718-422D-805D-8D47DD463B2B-184415.pdf>

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