

RESULT IMPACT

May 13, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
DLF	DLF Limited	The company is expected to post strong set of numbers on account of good revenue as well as operating margins growth. Sustained demand momentum across all segments and positive outlook on the housing cycle likely to support the overall financial growth. EBIDTA margins likely to improve supported by new sales bookings and better operating leverages.	Positive
JINDALSTL	Jindal steel and Power Limited	The result is expected to be flat on account of decline in Net Sales Realisation as long product prices slumped in 4QFY24. However, steel volumes likely to improve as demand improved in domestic market sequentially. Margins are likely to improve due to cost optimisation and good domestic volume growth.	sideways
VBL	Varun Beverages Limited	Results are expected to be +ve driven by good top line growth on account of strong volume growth and higher realisation. better revenue mix in favour of Sting/smaller SKUs and price hikes may support to improve margins.	Positive

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