

June 24, 2021

Dhanuka Laboratories Limited ("Seller"), one of the Promoter of Orchid Pharma Ltd ("the Company") proposes to sell in aggregate up to 32,80,115 (thirty two lakh eighty thousand and one hundred and fifteen) Equity Shares ("Sale Shares") held by the Seller in the Company, representing 8.04% of the total issued and paid-up equity share capital of the Company ("Offer") on June 24, 2021 ("T Day") (for non-retail Investors only) ("Non Retail Investors") and on June 25, 2021 ("T+1 Day") (for retail investors as described herein below ("Retail Investors") and for Non-Retail Investors who choose to carry forward their un-allocated bids from T Day).

**\*Floor Price:** Rs. 375/- per equity share of the company\*

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** No discount

**No. of shares offered:** 32,80,115 (thirty two lakh eighty thousand and one hundred and fifteen) Equity Shares ("Sale Shares") held by the Seller in the Company, representing 8.04% of the total issued and paid-up equity share capital of the Company

**Open Date for NON-Retail:** June 24, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** June 25, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.123 crore

**CMP:** Rs 1319.80

**Mcap:** Rs.5386.95 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/A9C2908B-D75A-4579-B87A-11AEB1144A77-171855.pdf>

E-mail: [smc.care@smcindiaonline.com](mailto:smc.care@smcindiaonline.com)



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**Corporate Office:**

11/6B, Shanti Chamber,  
Pusa Road, New Delhi - 110005  
Tel: +91-11-30111000  
[www.smcindiaonline.com](http://www.smcindiaonline.com)

**Mumbai Office:**

Lotus Corporate Park, A Wing 401 / 402, 4th Floor,  
Graham Firth Steel Compound, Off Western  
Express Highway, Jay Coach Signal, Goreagon  
(East) Mumbai - 400063  
Tel: 91-22-67341600, Fax: 91-22-67341697

**Kolkata Office:**

18, Rabindra Sarani, Poddar Court, Gate No-4,  
5th Floor, Kolkata - 700001  
Tel.: 033 6612 7000/033 4058 7000  
Fax: 033 6612 7004/033 4058 7004

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