

**Tata Steel Long Products Limited into Tata Steel Limited**

November 13, 2023

**Record date – 17th November 2023**

The Board of Directors of the Company ('Board') has taken on record the Order dated October 18, 2023, of the Hon'ble NCLT Cuttack Bench sanctioning the Scheme of Amalgamation and has in terms of the Scheme of Amalgamation, approved Friday, November 17, 2023 as the Record Date for the purpose of determining the shareholders of Tata Steel Long Products Limited ('the Company') who shall be entitled to receive fully paid-up ordinary equity shares of Tata Steel Limited in the share exchange ratio.

Tata Steel Long Products Limited ('TSLP-Transferor Company') into and with its parent company, Tata Steel Limited ('Transferee Company')

**Exchange Ratio - Tata Steel will give 67 shares for every 10 shares of TSLP****Record date – November 17, 2023****Tata Steel Long Product Limited****CMP = Rs.803.90****MCAP (Cr.) = Rs. 3625.59****Tata STEEL Limited****CMP = Rs. 120.95****MCAP (Cr.) = Rs. 147799.79****Lot Size = 5500**

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/f3c81b42-184d-41c5-8d19-9f34426ab3af.pdf>

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