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For Information Purpose Only

OFFER FOR SALE

WABCO INDIA LIMITED

June 22, 2021

Please note that ZF International UK Limited, member of promoter group (the "Seller") proposes to sell 500,000 equity shares of face value of Rs. 5 (Rupees five only) each representing 2.64% of the total issued and paid-up equity share capital of WABCO India Ltd ("the Company") (the "Base Offer Size") on June 23, 2021 ("T Day") (for non-Retail Investors only) and on June 24, 2021 ("T+1 Day") (for Retail Investors and for un-allotted non-Retail Investors from T Day, who choose to carry forward their bids), with an option to additionally sell up to 150,000 equity shares (representing 0.79% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as the "Sale Shares", but in the event the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as the "Sale Shares"), through a separate, designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges").

***Floor Price:** Rs. 6550/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 500,000 equity shares of face value of Rs. 5 (Rupees five only) each representing 2.64% of the total issued and paid-up equity share capital of WABCO India Ltd ("the Company") (the "Base Offer Size") with an option to additionally sell up to 150,000 equity shares (representing 0.79% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option")

Open Date for NON-Retail: June 23, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: June 24, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.327.50 crore if oversubscribed then Rs.425.75 crore

CMP: Rs 6951.70

Mcap: Rs.13185.70 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/A28F3A02-FC82-46D1-8D8C-1BE00DBC485-170343.pdf>

E-mail: smc.care@smcindiaonline.com



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Corporate Office:
11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:
Lotus Corporate Park, A Wing 401 / 402 , 4th Floor ,
Graham Firth Steel Compound, Off Western
Express Highway, Jay Coach Signal, Goreagon
(East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-67341697

Kolkata Office:
18, Rabindra Sarani, Poddar Court, Gate No-4,
5th Floor, Kolkata - 700001
Tel.: 033 6612 7000/033 4058 7000
Fax: 033 6612 7004/033 4058 7004

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