

# RESULT IMPACT

February 08, 2024



## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
GRASIM	Grasim Industries Limited	The result is expected to be flat to +ve on account of healthy domestic consumption which may support volume growth and sales growth. However, global macroeconomic conditions are likely to impact export-related demand. EBIDTA's margin is likely to see muted performance due to elevated input prices, which may be partially offset by reduced maintenance expenses.	Positive
APOLLOHOSP	Apollo hospital Enterprises Limited	The result is expected to be flat on account of moderate growth in its net profit and revenue supported by reduced losses in its Apollo 24/7 business, which offset the weak seasonality for its flagship hospital business and the disruption caused by cyclones in South India. Margins are expected to improve slightly too driven by better operating efficiency.	Sideways
ZOMOTO	Zomato Limited	The result is expected to be flat as net loss is expected to narrow supported by good growth in revenue due to growth in Gross Order Value ('GOV') and growth in revenue per order supported by heightened demand during festivities, the World Cup event, and an amplified proportion of orders through the Gold program. Margins likely to improve slightly too. Management commentary on projections regarding growth prospects, sustainability of margins, and developments related to Blinkit would be key concern.	Positive

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