

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, November 13, 2023				
05:20	Japan	PPI (YoY) (Oct)		2.00%
05:20	Japan	PPI (MoM) (Oct)		-0.30%
11:30	Japan	Machine Tool Orders (YoY)		-11.20%
15:30	Europe	EU Economic Forecasts		
17:30	India	CPI (YoY) (Oct)	4.80%	5.02%
21:00	United States	EIA Refinery Crude Runs (WoW)		0.062M
21:00	United States	Crude Oil Imports		0.348M
21:00	United States	Cushing Crude Oil Inventories		0.272M
21:00	United States	Distillate Fuel Production		-0.153M
21:00	United States	EIA Weekly Distillates Stocks		-0.792M
21:00	United States	Gasoline Production		-0.330M
21:00	United States	Heating Oil Stockpiles		0.304M
21:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		-0.20%
21:30	United States	1-Year Consumer Inflation Expectations		3.70%
Tuesday, November 14, 2023				
All Day		India - Diwali-Balipratipada		
12:00	India	WPI Food (YoY) (Oct)		3.35%
12:00	India	WPI Fuel (YoY) (Oct)		-3.35%
12:00	India	WPI Inflation (YoY) (Oct)	-0.20%	-0.26%
12:00	India	WPI Manufacturing Inflation (YoY) (Oct)		-1.34%
13:30	United States	FOMC Member Williams Speaks		
15:30	Europe	Employment Change (YoY)		1.30%
15:30	Europe	Employment Change (QoQ)		0.20%
15:30	Europe	Employment Overall (Q3)		166,745.3K
15:30	Europe	GDP (YoY) (Q3)	0.10%	0.50%
16:00	United States	Fed Governor Jefferson Speaks		
19:00	United States	Core CPI (YoY) (Oct)	4.10%	4.10%
19:00	United States	Core CPI (MoM) (Oct)	0.30%	0.30%
19:00	United States	Core CPI Index (Oct)		310.66
19:00	United States	CPI (MoM) (Oct)	0.10%	0.40%
19:00	United States	CPI (YoY) (Oct)		3.70%
19:00	United States	CPI Index, n.s.a. (Oct)		307.79
19:00	United States	CPI Index, s.a (Oct)		307.48
19:00	United States	CPI, n.s.a (MoM) (Oct)		0.25%
19:00	United States	Real Earnings (MoM) (Oct)		-0.20%
19:25	United States	Redbook (YoY)		3.10%
21:30	United States	Cleveland CPI (MoM) (Oct)		0.50%
23:15	United States	Fed Goolsbee Speaks		
Wednesday, November 15, 2023				
05:20	Japan	GDP (QoQ) (Q3)	-0.10%	1.20%
05:20	Japan	GDP (YoY) (Q3)	-0.60%	4.80%
05:20	Japan	GDP Capital Expenditure (QoQ) (Q3)	0.30%	-1.00%
05:20	Japan	GDP (YoY) (Q3)		3.50%
05:20	Japan	GDP External Demand (QoQ) (Q3)	-0.10%	1.80%
05:20	Japan	GDP Private Consumption (QoQ) (Q3)	0.20%	-0.60%
07:30	China	Fixed Asset Investment (YoY) (Oct)	3.10%	3.10%
07:30	China	Industrial Production (YoY) (Oct)	4.30%	4.50%
07:30	China	Chinese Industrial Production YTD (YoY) (Oct)		4.00%
07:30	China	Retail Sales (YoY) (Oct)	7.00%	5.50%
07:30	China	Chinese Retail Sales YTD (YoY) (Oct)		6.81%
07:30	China	Chinese Unemployment Rate (Oct)		5.00%

Time	Country	Event	Forecast	Previous
07:30	China	NBS Press Conference		
10:00	Japan	Capacity Utilization (MoM) (Sep)		0.50%
10:00	Japan	Industrial Production (MoM) (Sep)	0.20%	-0.70%
13:30	Europe	European Central Bank Non-monetary Policy Meeting		
15:30	Europe	Industrial Production (MoM) (Sep)		0.60%
15:30	Europe	Industrial Production (YoY) (Sep)		-5.10%
17:00	India	M3 Money Supply		10.80%
17:30	United States	MBA Purchase Index		129
17:50	India	Exports (United States)		34.47B
17:50	India	Imports (United States)		53.84B
19:00	United States	Core PPI (YoY) (Oct)		2.70%
19:00	United States	Core PPI (MoM) (Oct)		0.30%
19:00	United States	Core Retail Sales (MoM) (Oct)		0.60%
19:00	United States	NY Empire State Manufacturing Index (Nov)		-4.6
19:00	United States	PPI ex. Food/Energy/Transport (YoY) (Oct)		2.80%
19:00	United States	PPI ex. Food/Energy/Transport (MoM) (Oct)		0.20%
19:00	United States	PPI (MoM) (Oct)		0.50%
19:00	United States	PPI (YoY) (Oct)		2.20%
19:00	United States	Retail Control (MoM) (Oct)		0.60%
19:00	United States	Retail Sales (YoY) (Oct)		3.75%
19:00	United States	Retail Sales (MoM) (Oct)		0.70%
19:00	United States	Retail Sales Ex Gas/Autos (MoM) (Oct)		0.60%
21:00	United States	EIA Refinery Crude Runs (WoW)		0.062M
21:00	United States	Crude Oil Imports		0.348M
21:00	United States	Cushing Crude Oil Inventories		0.272M
21:00	United States	Distillate Fuel Production		-0.153M
21:00	United States	EIA Weekly Distillates Stocks		-0.792M
21:00	United States	Gasoline Production		-0.330M
21:00	United States	Heating Oil Stockpiles		0.304M
21:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		-0.20%
22:00	United States	Atlanta Fed GDPNow (Q4)	2.10%	2.10%
Thursday, November 16, 2023				
05:20	Japan	Core Machinery Orders (YoY) (Sep)		-7.70%
05:20	Japan	Core Machinery Orders (MoM) (Sep)		-0.50%
05:20	Japan	Exports (YoY) (Oct)		4.30%
05:20	Japan	Foreign Bonds Buying		-388.4B
05:20	Japan	Foreign Investments in Japanese Stocks		313.5B
05:20	Japan	Imports (YoY) (Oct)		-16.30%
07:00	China	House Prices (YoY) (Oct)		-0.10%
17:00	Europe	ECB President Lagarde Speaks		
17:40	United States	Fed Vice Chair for Supervision Barr Speaks		
19:00	United States	Continuing Jobless Claims		
19:00	United States	Export Price Index (YoY)		-4.10%
19:00	United States	Export Price Index (MoM) (Oct)		0.70%
19:00	United States	Import Price Index (YoY)		-1.70%
19:00	United States	Import Price Index (MoM) (Oct)		0.10%
19:00	United States	Initial Jobless Claims		
19:00	United States	Jobless Claims 4-Week Avg.		
19:00	United States	Philadelphia Fed Manufacturing Index (Nov)		-9
19:00	United States	Philly Fed Business Conditions (Nov)		9.2
19:00	United States	Philly Fed CAPEX Index (Nov)		-4.8
19:00	United States	Philly Fed Employment (Nov)		4
19:00	United States	Philly Fed New Orders (Nov)		4.4
19:00	United States	Philly Fed Prices Paid (Nov)		23.1
19:45	United States	Capacity Utilization Rate (Oct)		79.70%
19:45	United States	Industrial Production (YoY) (Oct)		0.08%

Time	Country	Event	Forecast	Previous
19:45	United States	Industrial Production (MoM) (Oct)		0.30%
19:45	United States	Manufacturing Production (MoM) (Oct)		0.40%
19:55	United States	FOMC Member Williams Speaks		
20:30	United States	Fed Governor Kroszner Speaks		
21:05	United States	Fed Vice Chair for Supervision Barr Speaks		
21:30	United States	KC Fed Composite Index (Nov)		-8
21:30	United States	KC Fed Manufacturing Index (Nov)		-8
Friday, November 17, 2023				
03:00	United States	Reserve Balances with Federal Reserve Banks		3.360T
14:00	Europe	ECB President Lagarde Speaks		
15:30	Europe	Core CPI (MoM) (Oct)	0.20%	0.20%
15:30	Europe	Core CPI (YoY) (Oct)	4.20%	4.50%
15:30	Europe	CPI (YoY) (Oct)	2.90%	4.30%
15:30	Europe	CPI (MoM) (Oct)	0.10%	0.30%
15:30	Europe	CPI ex Tobacco (MoM) (Oct)		0.30%
15:30	Europe	CPI ex Tobacco (YoY) (Oct)		4.30%
15:30	Europe	CPI, n.s.a		124.55
15:30	Europe	HICP ex Energy & Food (YoY) (Oct)	5.00%	5.50%
15:30	Europe	HICP ex Energy and Food (MoM) (Oct)		0.20%
17:00	India	Bank Loan Growth		19.70%
17:00	India	FX Reserves, United States		
19:00	United States	Building Permits (Oct)		1.471M
19:00	United States	Building Permits (MoM) (Oct)		-4.50%
19:00	United States	Housing Starts (MoM) (Oct)		7.00%
19:00	United States	Housing Starts (Oct)		1.358M
20:15	United States	Fed Goolsbee Speaks		
22:00	United States	Atlanta Fed GDPNow (Q4)		

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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