

# RESULT IMPACT

May 02, 2024



## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
DABUR	Dabur India Limited	The result is expected to be flat driven by muted growth in domestic FMCG volume and revenue growth at the consolidated level. As per the business update by the company, (F&B) segments are expected to register low single digit growth. F&B had a high base of last year and healthcare portfolio was impacted due to delayed winter. On a brighter note, the company's International Business is expected to register double-digit growth in constant currency terms, driven by good momentum in the Middle East and North Africa (MENA) region, particularly Egypt and Turkey. The company's gross margins to continue expanding due to a decrease in input costs and cost-saving initiatives. In line with their strategy to invest in its brand, the firm will increase their advertising and promotion (A&P) spends. The operating profit is expected to grow slightly ahead of the revenue and post an improvement in Y-o-Y operating margins.	Sideways
COALINDIA	Coal India Limited	The company likely to report mixed set of earnings. Consolidated top line expected to slightly decline due to muted volume growth. However, margins are expected to be +ve lower operating cost and better operating efficiencies.	Sideways to Positive

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