

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, December 04, 2023				
05:20	Japan	Monetary Base (YoY) (Nov)		9.50%
19:30	Europe	ECB President Lagarde Speaks		
20:30	United States	Durables Excluding Defense (MoM) (Oct)		-6.70%
20:30	United States	Durables Excluding Transport (MoM) (Oct)		0.40%
20:30	United States	Factory Orders (MoM) (Oct)		2.80%
20:30	United States	Factory orders ex transportation (MoM) (Oct)		0.80%
Tuesday, December 05, 2023				
05:00	Japan	CPI Tokyo Ex Food & Energy (YoY) (Nov)		2.70%
05:00	Japan	Tokyo Core CPI (YoY) (Nov)		2.70%
05:00	Japan	Tokyo CPI (YoY) (Nov)		3.30%
05:00	Japan	CPI Tokyo Ex Food and Energy (MoM) (Nov)		0.40%
06:00	Japan	au Jibun Bank Japan Services PMI (Nov)	51.7	51.6
07:15	China	Caixin Services PMI (Nov)		50.4
07:15	China	Chinese Composite PMI		50.4
10:30	India	S&P Global India Services PMI (Nov)		58.4
14:30	Europe	HCOB Europeozone Composite PMI (Nov)	47.1	46.5
14:30	Europe	HCOB Europeozone Services PMI (Nov)	48.2	47.8
15:30	Europe	PPI (MoM) (Oct)		0.50%
15:30	Europe	PPI (YoY) (Oct)		-12.40%
19:25	United States	Redbook (YoY)		6.30%
20:15	United States	S&P Global Composite PMI (Nov)	50.7	50.7
20:15	United States	S&P Global Services PMI (Nov)	50.8	50.6
20:30	United States	ISM Non-Manufacturing Business Activity (Nov)		54.1
20:30	United States	ISM Non-Manufacturing Employment (Nov)		50.2
20:30	United States	ISM Non-Manufacturing New Orders (Nov)		55.5
20:30	United States	ISM Non-Manufacturing PMI (Nov)		51.8
20:30	United States	ISM Non-Manufacturing Prices (Nov)		58.6
20:30	United States	JOLTs Job Openings (Oct)		9.553M
Wednesday, December 06, 2023				
04:30	Japan	Reuters Tankan Index (Dec)		6
14:00	Europe	HCOB Europeozone Construction PMI (MoM) (Nov)		42.7
15:30	Europe	Retail Sales (MoM) (Oct)		-0.30%
15:30	Europe	Retail Sales (YoY) (Oct)		-2.90%
17:30	United States	MBA Purchase Index		144.9
18:45	United States	ADP Nonfarm Employment Change (Nov)		113K
19:00	United States	Nonfarm Productivity (QoQ) (Q3)	4.70%	3.50%
19:00	United States	Unit Labor Costs (QoQ) (Q3)	-0.80%	2.20%
21:00	United States	EIA Refinery Crude Runs (WoW)		0.518M
21:00	United States	Crude Oil Imports		-0.665M
21:00	United States	Cushing Crude Oil Inventories		1.854M
21:00	United States	Distillate Fuel Production		0.060M
21:00	United States	EIA Weekly Distillates Stocks		5.217M
21:00	United States	Gasoline Production		-0.035M
21:00	United States	Heating Oil Stockpiles		0.003M
21:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		2.80%
22:00	United States	Atlanta Fed GDPNow (Q4)		
Thursday, December 07, 2023				
05:20	Japan	Foreign Bonds Buying		-84.5B
05:20	Japan	Foreign Investments in Japanese Stocks		4.2B
08:30	China	Imports (YoY) (Nov)		3.00%
10:30	Japan	Coincident Indicator (MoM) (Oct)		0.10%

Time	Country	Event	Forecast	Previous
10:30	Japan	Leading Index (MoM) (Oct)		-0.30%
15:30	Europe	Employment Change (YoY) (Q3)	1.40%	1.30%
15:30	Europe	Employment Change (QoQ) (Q3)	0.30%	0.20%
15:30	Europe	Employment Overall (Q3)	166,966.2K	166,745.3K
15:30	Europe	Europeogroup Meetings		
15:30	Europe	GDP (YoY)	0.10%	0.50%
15:30	Europe	GDP (QoQ) (Q3)	-0.10%	0.10%
18:00	United States	Challenger Job Cuts (Nov)		36.836K
18:00	United States	Challenger Job Cuts (YoY)		8.80%
19:00	United States	Continuing Jobless Claims		1,927K
19:00	United States	Initial Jobless Claims		218K
19:00	United States	Jobless Claims 4-Week Avg.		220.00K
20:30	United States	Total Vehicle Sales		15.50M
20:30	United States	Wholesale Trade Sales (MoM) (Oct)		2.20%
22:00	United States	Atlanta Fed GDPNow (Q4)		
Friday, December 08, 2023				
03:00	United States	Reserve Balances with Federal Reserve Banks		3.395T
05:00	Japan	Average Cash Earnings (YoY)		1.20%
05:00	Japan	Household Spending (MoM) (Oct)		0.30%
05:00	Japan	Household Spending (YoY) (Oct)		-2.80%
05:00	Japan	Overall wage income of employees (Oct)		1.20%
05:00	Japan	Overtime Pay (YoY) (Oct)		0.70%
05:20	Japan	GDP (YoY) (Q3)	-2.10%	4.80%
05:20	Japan	GDP (QoQ) (Q3)	-0.50%	1.20%
05:20	Japan	GDP Capital Expenditure (QoQ) (Q3)	-0.60%	-1.00%
05:20	Japan	GDP External Demand (QoQ) (Q3)	-0.10%	1.80%
05:20	Japan	GDP Price Index (YoY) (Q3)	5.10%	3.50%
05:20	Japan	GDP Private Consumption (QoQ) (Q3)	0.00%	-0.60%
10:00	India	Interest Rate Decision		6.50%
10:00	India	Reverse REPO Rate		3.35%
15:30	Europe	ECOFIN Meetings		
17:00	India	FX Reserves, United States		
19:00	United States	Average Hourly Earnings (YoY) (YoY) (Nov)		4.10%
19:00	United States	Average Hourly Earnings (MoM) (Nov)		0.20%
19:00	United States	Average Weekly Hours (Nov)		34.3
19:00	United States	Government Payrolls (Nov)		51.0K
19:00	United States	Manufacturing Payrolls (Nov)		-35K
19:00	United States	Nonfarm Payrolls (Nov)		150K
19:00	United States	Participation Rate (Nov)		62.70%
19:00	United States	Private Nonfarm Payrolls (Nov)		99K
19:00	United States	U6 Unemployment Rate (Nov)		7.20%
19:00	United States	Unemployment Rate (Nov)		3.90%
20:30	United States	Michigan 1-Year Inflation Expectations (Dec)		4.50%
20:30	United States	Michigan 5-Year Inflation Expectations (Dec)		3.20%
20:30	United States	Michigan Consumer Expectations (Dec)		56.8
20:30	United States	Michigan Current Conditions (Dec)		68.3

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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