

RESULT IMPACT

November 07, 2023



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
SHREECEM	Shree Cement Limited	The result is expected to be +ve on account of good revenue growth supported by good volume growth due to strong demand. Margins are likely to improve too supported by lower energy costs, better operating leverage, and reduced maintenance expenses.	Positive
POWERGRID	Power Grid Corporation Limited	The result is expected to be +ve driven by good revenue growth supported by better power demand, strong bid pipeline and revenue diversification. However, margins are expected to see moderate growth. Its focus on new business avenues such as smart metering and pipeline of transmission project would be a key monitorable.	Positive
NAUKRI	Info Edge India Limited	The result is expected to be flat driven by muted revenue growth on account of de-growth in the core recruitment business on the back of lower cash collections. However, margins are expected to see moderate growth due to improvement on account of lower losses in 99acres and lower ad-spends.	Sideways
I R C T C	Indian Railway Catering and Tourism Corporation Ltd	The result is expected to be +ve driven by good growth in catering and tourism business. Ticketing volumes are likely to improve for the quarter with good growth in convenience fee income. EBITDA margin is expected to improve too due to good overall volume growth.	Positive

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