

March 26, 2021

Jio Futuristic Digital Holdings Private Limited, Jio Digital Distribution Holdings Private Limited and Jio Television Distribution Holdings Private Limited ("the Sellers") has submitted to BSE a Notice of the proposed offer for sale of the equity shares of Den Networks Ltd ("the Company"), the Sellers propose to sell in aggregate up to 5,54,85,048 (Five crore fifty four lakh eighty five thousand and forty eight only) Equity Shares ("Sale Shares") held by the Sellers in the Company, representing 11.63% of the total issued and paid-up equity share capital of the Company ("Offer") on March 26, 2021 ("T Day") (for non-retail Investors only) ("Non Retail Investors") and on March 30, 2021 ("T+1 Day") (for retail investors as described herein below ("Retail Investors") and for Non-Retail Investors who choose to carry forward their un-allocated bids from T Day).

***Floor Price:** Rs. 48.50/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: NO discount

No. of shares offered: 5,54,85,048 (Five crore fifty four lakh eighty five thousand and forty eight only) Equity Shares (representing 11.63% of the total issued and paid-up Equity Share capital)

Open Date for NON-Retail: March 26, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: March 30, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.269 crore

CMP: Rs 54.80

Mcap: 2615.19 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/B21967E5-DBC4-41A9-9EBE-E5616F3A37C7-181624.pdf>

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