

Tata Coffee merging with Tata Consumer Products Limited**December 29, 2023****Record Date - Monday, January 15, 2024****About the offer**

Please note that in continuation of our communication dated December 28, 2023, concerning the notification of the effectiveness of the Composite Scheme of Arrangement amongst Tata Consumer Products Limited ("TCPL"), Tata Coffee Limited ("TCL"), and TCPL Beverages & Foods Limited ("TBFL") and their respective shareholders and creditors, pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), and in accordance with Clause 5(w) of the Scheme, pursuant to the applicable provisions of the Companies Act, 2013, and the Listing Regulations, we wish to inform you that the Record Date, for the purpose of determining the shareholders of TCL to whom equity shares of TCPL would be allotted pursuant to the Demerger and the Amalgamation in accordance with Clause 13.1 and Clause 20.1, respectively, is Monday, January 15, 2024.

Earlier this month, the National Company Law Tribunal (NCLT), Kolkata Bench had approved the proposed scheme of the demerger and the amalgamation. The scheme had been approved by the NCLT, Bengaluru Bench, on October 31, 2023.

Note - In separate exchange filings on December 28, Tata Coffee and TCPL notified the effective date of the composite scheme of arrangement among TCPL, Tata Coffee (TCL), and TBFL and their respective shareholders and creditors. "The Scheme Implementation Committee of the Board of TCPL and the respective Board of Directors of TCL and TBFL have acknowledged that the conditions under Clause 29 of the Scheme, including filing of the certified copies of the order with the Registrar of Companies in form INC-28, are duly fulfilled," the filing notes. "Accordingly, in terms of the scheme, the appointed date and the effective date of the scheme are January 1, 2024," it says.

Tata Coffee Limited

CMP = Rs. 320.40

MCAP (Cr.) = Rs. 5984.12

Tata Consumer Products Limited

CMP = Rs. 1076.00

MCAP (Cr.) = Rs. 99,994.17

Record Date – 15th January, 2024**Swap Ratio = * Share Exchange Ratio of 3 shares of TCPL for 10 shares of TCL will be issued**

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/69d3dae2-d897-451b-ba84-c9d8c64ecdf4.pdf>

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